

**OSSEN INNOVATION CO., LTD.**

**TO THE REGISTERED HOLDERS OF AMERICAN DEPOSITARY SHARES ("ADSs")  
REPRESENTING ORDINARY SHARES OF  
OSSEN INNOVATION CO., LTD.**

Please refer to the reverse side of this card for the Proposals to be voted at the Meeting.

FOLD AND DETACH HERE

THE BOARD OF DIRECTORS RECOMMENDS A VOTE "FOR" PROPOSALS 1, 2, 3, and 4.

	FOR	AGAINST		FOR	AGAINST
Proposal 1	<input type="checkbox"/>	<input type="checkbox"/>	Proposal 3	<input type="checkbox"/>	<input type="checkbox"/>
Proposal 2	<input type="checkbox"/>	<input type="checkbox"/>	Proposal 4	<input type="checkbox"/>	<input type="checkbox"/>

Address Change  Mark box, sign and indicate changes/comments below:

Mark box at right if you wish to give a discretionary proxy to a person designated by the Company. PLEASE NOTE: Marking the box to the right voids any other instructions indicated above.

Sign Below Date: \_\_\_\_\_

Please sign this Voting Instruction Card exactly as your name(s) appear(s) on the face of this card and on the books of the Depository. Joint owners should each sign personally. Trustees and other fiduciaries should indicate the capacity in which they sign, and where more than one name appears, a majority must sign. If a corporation, this signature should be that of an authorized officer who should state his or her title.

## AGENDA

1. The Acquisition Proposal —to approve a share exchange agreement and related transactions providing for the acquisition by us of 100% of the outstanding capital stock of America-Asia Diabetes Research Foundation, a California corporation, in exchange for 81,243,000 of our ordinary shares.
2. The Spin-Off Proposal — to approve a share purchase agreement and related transactions providing for the sale of our existing business and operations to Elegant Kindness Limited, an affiliate of our Chairman, Dr. Liang Tang, in exchange for the cancellation of all of Dr. Tang's ownership interests in the Company.
3. The Charter Amendment Proposal — to approve and adopt an amendment and restatement of the Company's memorandum and articles of association, to: (i) change the name of the Company to "San Meditech Holdings Ltd.," (ii) increase the maximum number of shares authorized to be issued by the Company from 100,000,000 to 150,000,000 shares, (iii) automatically exchange the outstanding ordinary shares for a newly designated Class A ordinary shares, each of which will be entitled to one vote per share and (iv) designate a new series of Class B ordinary shares to be issued to certain shareholders, each Class B share to be entitled to ten votes per share.
4. The Incentive Plan Proposal— to approve the adoption of the San Meditech 2017 Equity Incentive Plan.

**Ossen Innovation Co., Ltd.**  
**JPMorgan Chase Bank, N.A., Depository**  
**P.O. Box 64507, St. Paul, MN 55164-0507**

## Voting Instruction Card

JPMorgan Chase Bank, N.A. (the "Depository") has received advice that the Special Meeting of Shareholders (the "Meeting") of Ossen Innovation Co., Ltd. (the "Company") will be held at the offices of Ellenoff Grossman & Schole LLP, 1345 Avenue of the Americas, 11th Floor, New York, New York 10105, on Tuesday, September 5, 2017, at 10:00 a.m. (Eastern Time).

If you are desirous of having the Depository, through its Nominee or Nominees, vote or execute a proxy to vote the Ordinary Shares represented by your American Depositary Shares ("ADSs") FOR or AGAINST the Proposals to be proposed at the Meeting, kindly execute and forward to the Depository the attached Voting Instruction Card. The enclosed postage paid envelope is provided for this purpose. The Voting Instruction Card should be executed in such manner as to show clearly whether you desire the Nominee or the Nominees of the Depository to vote FOR or AGAINST the Proposals as the case may be. You may include instructions to give a discretionary proxy to a person designated by the Company. The Voting Instruction Card MUST be forwarded in sufficient time to reach the Depository before 12:00 p.m. (ET), August 31, 2017. Only the registered holders of record as of the close of business on August 3, 2017 will be entitled to execute the attached Voting Instruction Card.

The signatory, a registered holder of ADSs representing Ordinary Shares of the Company, of record on August 3, 2017, hereby requests and authorizes the Depository, through its Nominee or Nominees, to vote or execute a proxy to vote the Ordinary Shares of the Company represented by such ADSs registered in the name of the signatory, on the Proposals at the Meeting.

These instructions, when properly signed and dated, will be voted in the manner directed herein. If you mark the box to indicate that you wish to give a discretionary proxy to a person designated by the Company, the underlying Ordinary Shares represented by your ADSs will be voted by such person in his or her discretion.

NOTE: In order to have the aforesaid shares voted, this Voting Instruction Card MUST be returned before 12:00 p.m. (ET), August 31, 2017.

To view the Meeting materials, please visit the Company's website at: <http://ir.osseninnovation.com>

JPMorgan Chase Bank, N.A., Depository

**PLEASE MARK, DATE AND SIGN ON REVERSE SIDE AND RETURN PROMPTLY IN THE ENCLOSED ENVELOPE.**

*Please see reverse side for Voting Instructions.*